





November 2010

FIFA World Cup 2018

An Assessment of Air Transport and Accessibility in the Bidding Countries

Methodology: How we computed the Air Accessibility Index for the candidates bidding to host the FIFA World Cup 2018

To calculate the Air Accessibility Index for each candidate bidding to host the FIFA World Cup 2018, we employed a procedure that can be broken down into five steps. First, all international airports in the candidate countries were identified and subsequently treated as potential access points for foreign visitors to the candidate countries (1). Second, the centrality of the candidate countries' international airports was measured by calculating the inverse of the average distance from each airport to the candidate countries' proposed host cities (2). Third, the number of inbound flights to each international airport was weighted by the estimated participation likelihood of each country that the inbound flights depart from (using two different methods of estimating the likely participants at the World Cup 2018, see note at the bottom of this page) (3). Next, we combined the results of step (2) and (3) above by multiplying the centrality index for each international airport with the weighted number of inbound flights from expected participating countries. The product of (2) and (3) provided us with an air accessibility contribution index for each international airport in the candidate countries (4). Finally, the air accessibility contribution index per airport was summed for all international airports in each of the candidate countries, producing an overall Air Accessibility Index for each bidding country (or combination of two countries in the case of joint bids) (5).

Based on this procedure, the Air Accessibility Index produces higher scores for countries with more international airports, more inbound flights, and shorter distances between proposed host cities. Put differently, the Air Accessibility Index indicates the relative ease with which foreign visitors from likely participating countries can be absorbed with current air transportation capacities and distributed from airports to host cities in the candidate countries.

Our approach required us to predict the likely participants at the FIFA World Cup 2018. To minimize any potential bias from choosing one out of many possible prediction methods, we performed all our calculations for two different sets of predicted participating countries:

- a) WC 2018 participating countries were assumed to be the 32 top-ranked countries by confederation, using the official FIFA ranking as of October 2010.
- b) WC 2018 participation likelihood was weighted by the participation frequency of the 59 countries that participated at the five most recent World Cups (1994-2010).

Calculation example

The following is a calculation example for England as candidate host country, and using participation prediction method (b) above, i.e. flights from the 59 countries participating at the five most recent World Cups are included and weighted by the participation frequency of each country.

(1.) International airports and (2.) centrality:

| Airports | | Host Cities (distance from airports in kms) | | | Results | | |
|----------|---------------------|---|------------|------------|---------|---------------|------------|
| Code | Airport | London | Manchester | Birmingham | | Avg. Distance | Centrality |
| ВНХ | Birmingham | 163 | 117 | 0 | | 148.92 | 0.00672 |
| BLK | Blackpool | 325 | 65 | 168 | | 183.17 | 0.00546 |
| ВОН | Bournemouth | 151 | 310 | 194 | | 268.92 | 0.00372 |
| BRS | Bristol | 171 | 229 | 122 | | 210.58 | 0.00475 |
| CWL | Cardiff | 213 | 232 | 139 | | 224.17 | 0.00446 |
| DSA | Doncaster/Sheffield | 236 | 73 | 130 | | 153.83 | 0.00650 |
| MME | Durham | 376 | 147 | 257 | | 222.25 | 0.00450 |
| EXT | Exeter | 254 | 324 | 226 | | 291.17 | 0.00343 |
| FZO | Filton | 170 | 223 | 116 | | 207.00 | 0.00483 |
| HUY | Humberside | 234 | 104 | 150 | | 170.08 | 0.00588 |
| LBA | Leeds/Bradford | 274 | 53 | 150 | | 156.00 | 0.00641 |
| LPL | Liverpool | 289 | 53 | 128 | | 165.08 | 0.00606 |
| LON | London | 0 | 264 | 163 | | 227.83 | 0.00439 |
| LYX | Lydd | 94 | 355 | 258 | | 312.50 | 0.00320 |
| MAN | Manchester | 264 | 0 | 117 | | 146.25 | 0.00684 |
| MSE | Manston-Kent | 104 | 341 | 257 | | 306.75 | 0.00326 |
| NCL | Newcastle | 400 | 170 | 281 | | 239.42 | 0.00418 |
| NWI | Norwich | 159 | 254 | 218 | | 255.58 | 0.00391 |
| NQT | Nottingham | 178 | 92 | 75 | | 143.42 | 0.00697 |
| PLH | Plymouth | 307 | 369 | 277 | | 331.25 | 0.00302 |
| SOU | Southampton | 111 | 294 | 178 | | 254.00 | 0.00394 |

(3.) Inbound flights and weightings:

| Airport | | Predicted participating countries | | | | | Results | | |
|---------|---|-----------------------------------|--------|------------------|---------|--------|------------------|---|----------|
| | | Czech Republic | | | Germany | | | : | Total |
| | | | | | | | | | weighted |
| Code | | Inbound | Weight | Weighted flights | Inbound | Weight | Weighted flights | | flights |
| внх | | 3 | 0.2 | 0.6 | 91 | 1.0 | 91 | | 346.6 |
| BLK | : | 0 | 0.2 | 0 | 0 | 1.0 | 0 | : | 10.0 |
| вон | : | 0 | 0.2 | 0 | 0 | 1.0 | 0 | : | 21.6 |
| BRS | : | 5 | 0.2 | 1 | 11 | 1.0 | 11 | : | 200.0 |
| | | ••• | ••• | | ••• | ••• | | | ••• |

(4.) Centrality index * weighted flights = Air Accessibility Index (per airport)

| | | | Total weighted | |
|----------|----------------------------|------------|-------------------|-------------------|
| Code | Airport | Centrality | flights | Air Access. Index |
| ВНХ | Birmingham | 0.00672 | 346.6 | 2.327 |
| BLK | Blackpool | 0.00546 | 10.0 | 0.055 |
| вон | Bournemouth | 0.00372 | 21.6 | 0.080 |
| BRS | Bristol | 0.00475 | 200.0 | 0.950 |
| CWL | Cardiff | 0.00446 | 45.4 | 0.203 |
| DSA | Doncaster/Sheffield | 0.00650 | 19.0 | 0.124 |
| MME | Durham | 0.00450 | 18.8 | 0.085 |
| EXT | Exeter | 0.00343 | 18.2 | 0.063 |
| FZO | Filton | 0.00483 | 2.4 | 0.012 |
| HUY | Humberside | 0.00588 | 17.2 | 0.101 |
| LBA | Leeds/Bradford | 0.00641 | 140.8 | 0.903 |
| LPL | Liverpool | 0.00606 | 194.6 | 1.179 |
| LON | London | 0.00439 | 4858.6 | 21.325 |
| LYX | Lydd | 0.00320 | 1.6 | 0.005 |
| MAN | Manchester | 0.00684 | 578.0 | 3.952 |
| MSE | Manston-Kent | 0.00326 | 0.6 | 0.002 |
| NCL | Newcastle | 0.00418 | 149.4 | 0.624 |
| NWI | Norwich | 0.00391 | 22.8 | 0.089 |
| NQT | Nottingham | 0.00697 | 138.4 | 0.965 |
| PLH | Plymouth | 0.00302 | 2.8 | 0.008 |
| SOU | Southampton | 0.00394 | 48.8 | 0.192 |
| (5.) Air | Accessibility Index per ca | 33.243 | | |

Results

Air Accessibility Index for set a) 32 top-ranked countries by confederation:

| 1. Belgium-Netherlands | 30.9 |
|------------------------|------|
| 2. England | 27.8 |
| 3. Portugal-Spain | 8.8 |
| 4. Russia | 1.1 |

Air Accessibility Index for set b) 59 participants weighted by participation frequency:

| 1. Belgium-Netherlands | 33.6 |
|------------------------|------|
| 2. England | 33.2 |
| 3. Portugal-Spain | 11.5 |
| 4. Russia | 1.1 |

Air Accessibility Index overall, average of a) and b)

| 1. Belgium-Netherlands | 32.3 |
|------------------------|------|
| 2. England | 30.5 |
| 3. Portugal-Spain | 10.2 |
| 4. Russia | 1.1 |